

APPLICATION CHECKLIST

Have you submitted...

- a completed, notarized Pension Application?
- a completed, notarized Supplemental Application for Temporary Disability Benefit?
(If applicable.)
- a completed, notarized Election of Form of Payment?
- a completed, notarized Qualified Joint and Survivor Annuity Spousal Consent Form?
(If married and choosing a Form of Payment other than the 50% Joint and Survivor.)
- a completed Retirement Declaration?
- a Re-Employment Request Form?
(If you intend to do **any** work after retirement.)
- a completed Electronic Fund Transfer Agreement?
- a completed Form W-4P?
- your Birth or Baptismal Certificate?
- your spouse's Birth or Baptismal Certificate?
- your Marriage Certificate?
- copies of any and all Notice of Decisions received from Workers' Compensation and any corresponding paperwork? (If applicable.)
- all pages of any Divorce Decrees, Separation Agreements, or Death Certificates regarding previous spouse(s)? (If you were previously married.)
- your spouse's proof of name change?
(If your spouse's maiden name does not appear on your Marriage Certificate.)
- your proof of filing for Social Security Disability Benefits?
(If you are applying for an Early or Vested Pension to be changed to a Temporary Disability Benefit.)
- all pages of your Social Security Disability Award Letter?
(If you are applying for a Temporary Disability Benefit.)
- a list of other Teamster Pension Funds in which you were a member?
(If applicable.)

**FAILURE TO SUBMIT ALL REQUIRED INFORMATION
WILL DELAY THE PROCESSING OF YOUR APPLICATION**